

About Us

Danneil Law's goal is to provide each client with a professional but relaxed, empowered experience when creating a comprehensive estate plan. We work closely with our clients to help them make educated decisions about the options in their planning and assist them to become more financially organized than ever. And by maintaining that relationship over time with you, your family and advisors, our estate plans go far beyond the documents.



Why choose Danneil Lawscription?

Estate planning is all about being proactive. But many estate plans fail because they are not reviewed regularly and the documents and assets are not updated. We know that a reactive approach causes stress and creates unnecessary emergencies. We care for our lifelong clients and their families to help keep them out of conflict by offering ongoing maintenance to their estate plans. For an annual fee, our clients can be confident that their plans are regularly reviewed and updated, with easy access to our office for questions and related estate planning issues.



*D*ANNEIL
Lawscription



**A proactive
maintenance plan
for lifelong clients**

www.danneillawpc.com

MAINTENANCE PLANS

Basic

\$0

- Already included for all Danneil Law clients
- Complimentary 1st year of free simple changes to existing documents
- 3-year review meeting upon request
- Family meeting upon death of client
- One 30 minute check in phone call per year

VIP

\$250 Individual / \$300 Couple

- Everything included in Basic Plan
- Reasonable phone calls with us (or our communications with your financial advisor/CPA)
- Annual review of current plans upon request
- Free simple changes to existing documents
- Law firm initiated changes to take advantage of changes in the law
- Reduced fee for estate planning for your family members, friends and referrals
- Reduced cost for children to implement young adult protection documents when they turn 18
- Reduced fee for initial Medicaid consultation meetings
- Complimentary notary services
- Exclusive invitations to periodic educational workshops

Legacy

\$500 Individual / \$600 Couple

- Everything included in the VIP Plan
- plus*
- An annual meeting to review plans and trust funding
 - Ongoing guidance on adding and removing trust assets
 - Assistance to your disability panel to verify your disability and get your successor Trustee appointed
 - Reduced cost for additional deed preparation

Contact Us

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